CARLI Tech Services Spring Forum
April 17, 2015
Voyager Upgrade Discussion Roundtable

These are the general topics which came out the Voyager Upgrade Roundtables

Bibliographic Record Hierarchy in the Universal Catalog
Under the present version of Voyager, when a bibliographic record is contributed to the I-Share Universal Catalog (UC) and it matches an existing record, Voyager uses a record quality hierarchy for selecting which record will become the Master Record in the UC. The hierarchy uses the Encoding Level (Leader 7). In Voyager 9.1.1, a new record quality hierarchy option has been added which uses the 040 $e rda. CARLI will test the option of using RDA as a record quality factor. Since RDA records may not always be "better" than non-RDA records, as even RDA records can be brief records, another option for setting up the hierarchy may be to use the presence of RDA in conjunction with Encoding Level. If the AACR2 record and the RDA record have the same encoding level, the RDA record could be preferred.

Pop-up Alerts in Circulation Module
Currently in the Cataloging Module, notes can be added in the item record (pen and paper icon) to explain any number of things such as accompanying parts; items needed to be returned to Tech Services for repair or reclassification; special shelving, etc. These notes currently don't pop-up as an alert in the Circulation Module. With Voyager 9.1.1 the new charge and discharge notes now will. When an item is checked out or discharged, a pop-up alert message will appear in the Circulation module.

Voyager 9.1.1 Training Webinars
It was suggested that a good way to roll out the training webinars might be to have shorter (15-30 minutes), separate webinars for functional areas like Acquisitions, Circulation, and Cataloging, instead of having webinars that treat all modules in the same session.

Voyager Index Regeneration:
CARLI will let libraries know the approximate timeline when their index regeneration is going to take place and notify them when it is completed. During this index regeneration, circulation will not be affected. Screen scraping for libraries using OCLC WorldCat Local will not be able to occur. Libraries can save their cataloging data to a local file, to be uploaded when Voyager is back up. Once regen starts, you won't get an error message; you just won't be able to SAVE TO DATABASE. There will be minimal downtime during this Friday June 12 (5 p.m.) through Monday June 15 (8 a.m.) regen timeframe.

ACQ MODULE
Business as usual for serials within the ACQ module—no changes with this release. Some helpful features added to ACQ as outlined in CARLI presentation slides. Still not able to delete records tied to purchase orders.If using Pick and Scan to delete, an error

message will occur when a record is tied to a P.O. There still is no choice or default capability for Blanket orders.

Gary Strawn Utilities and I-Share Shared Macros
A few Strawn utilities are Voyager version specific and Gary has already updated his for version 9.1.1. The new versions will be shared after they are tested. Spine label printer and Correction review are not version specific, so there are no changes in those programs.

CARLI will test the I-Share shared macros.

http://www.carli.illinois.edu/products-services/i-share/execute

See CARLI presentation slides byJen Masciadrelli and Nicole Swanson for more detailed information about Voyager Upgrade 9.1.1.

-submitted by Ann Heinrichs and Mary Konkel